

Columbia Twp. JED Zone Tax Office

5903 Hawthorne Ave.
Cincinnati, OH 45227-3697
Phone: (513) 272-9954
Fax: (513) 561-5748

Business Tax Return

Tax/Calendar Year: _____

FISCAL PERIOD : _____ TO _____

Due on or before the 15th day of the 4th month of the
calendar year or following the end of the fiscal year


www.columbiatwp.org

Should your account be inactivated? ☐ YES ☐ NO
If YES, please explain why: _____

☐ C Corp ☐ S Corp ☐ LLC ☐ Partnership ☐ Sole Proprietor

Name and Address _____

Account # _____

Federal ID# _____

Phone# _____

Partial year activity: Start Date: _____

End Date: _____

Part A TAX CALCULATION

1. Adjusted Federal Taxable Income (attach copy of Federal return) from Form _____ Line _____ \$ _____
2. Adjustments (Schedule X, Line L)..... \$ _____
3. Taxable income before apportionment (Line 1 plus or minus Line 2) \$ _____
4. Enter up to 50% of losses from 2017 & on (to a maximum of 50% of Line 3) \$ _____
5. Net Taxable Income (Line 3 minus Line 4)..... \$ _____
6. Apportionment percentage (Schedule Y, Step 5) _____%
7. Columbia Twp JEDZ taxable income (multiply Line 5 by Line 6) \$ _____
8. Allocated losses from tax years 2016 and prior (attach schedule)..... \$ _____
9. Amount subject to Columbia Twp JEDZ income tax (Line 7 minus Line 8) \$ _____
10. Columbia Twp JEDZ income tax (multiply Line 9 by 1% [.01])..... \$ _____
- 11 a. Estimates paid on this year's liability..... \$ _____
- 11 b. Credits applied to this year's liability..... \$ _____
12. Total payments and credits (Add lines 11a and 11b)..... \$ _____
13. **Tax due** (Line 10 minus Line 12)..... \$ _____
14. Overpayment (If Line 12 is greater than Line 10)..... \$ _____
15. Amount to be refunded (amounts less than \$10 will not be refunded) \$ _____
16. Amount to be credited to next year (If less than \$10 enter zero) \$ _____

Part B DECLARATION OF ESTIMATED TAX FOR FOLLOWING YEAR

17. Total estimated income subject to tax \$ _____
18. Columbia Twp JEDZ income tax declared (multiply Line 17 by 1% [.01])..... \$ _____
19. Tax due before credits (minimum of 22.5% of Line 18)..... \$ _____
20. Less Credits from prior year (Line 16 above) \$ _____
21. Net estimated tax due (Line 19 minus Line 20)..... \$ _____
(Estimate payments are required for annual balances of \$200 or more)
22. **TOTAL AMOUNT DUE (Add Line 13 and Line 21)..... \$ _____**

Make checks or money orders payable to Columbia Township JED-Zone Tax.

FOR TAX OFFICE USE ONLY

Tax \$ _____ Late Filing Penalty \$ _____ Late Payment Penalty \$ _____ Interest \$ _____ Total Due \$ _____

☐ Check to give us permission to contact your tax practitioner directly if there are questions regarding the preparation of this return.
The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as those used for Federal Income Tax purposes.

Signature of Person Preparing Return _____

Date _____

Signature of Officer or Agent _____

Date _____

Printed Name of Person Preparing Return _____

Phone Number _____

Name and Title _____

Phone Number _____

SCHEDULE X - RECONCILIATION WITH FEDERAL INCOME TAX RETURN

ITEMS NOT DEDUCTIBLE		ADD	ITEMS NOT TAXABLE		DEDUCT
A.	Capital Losses (Sec.1221 OR 1231 included)	_____	H.	Capital Gains	_____
B.	Taxes on or measured by Net Income	_____	I.	Intangible Income	_____
C.	Guaranteed Payments to Partners, Retired Partners, Members or other Owners	_____	J.	Other Income Exempt (Explain) [NOT ALLOWED WORK OPPORTUNITY CREDIT OR NATIVE AMERICAN CREDIT]	_____
D.	Expenses attributable to Non-Taxable Income (5% of line I.)	_____			_____
E.	Real Estate Investment Trust Distributions	_____			_____
F.	Other	_____			_____
		_____			_____
G.	Total Additions	_____	K.	Total Deductions	_____
L. Combine Lines G and K and enter net on Page 1, Line 2 _____					

SCHEDULE Y- BUSINESS APPORTIONMENT FORMULA

	a. Located Everywhere	b. Located in Columbia Twp JEDZ	c. Percentage (b/a)
STEP 1. Average Original Cost of Real and Tangible Personal Property			
Gross Annual Rent Paid Multiplied by 8	_____	_____	
Total STEP 1.			
STEP 2. Wages, Salaries, and Other Compensation Paid	=====	=====	=====
STEP 3. Gross Receipts from Sales Made and/or Work or Services Preformed	_____	_____	_____
STEP 4. Total Percentages. (Add Percentages from STEPS 1-3)			_____
STEP 5. Apportionment Percentage (Divide Total Percentage by Number of Percentages Used)			_____

Schedule Y-1 Reconciliation to Form W-3 (Withholding Reconciliation)

Total wages allocated to Columbia Twp JEDZ (From Federal Return or apportionment formula)	\$ _____
Total wages shown on Form W-3 (Withholding Reconciliation)	\$ _____

Please explain any difference:

Are there any employees leased in the year covered by this return? _____ Yes _____ No

If Yes, please provide the name, address and FID number of the leasing company.

Name: _____

Address: _____

City State

FID Number: _____

Are there any 1099 employees who work for your company? _____ Yes _____ No

If yes, please enclose a listing of all 1099 employees and wages they were paid in this tax year including current addresses for these employees.

NOTICE: Unless accompanied by copies of appropriate Federal forms/schedules and by payment of the balance of tax declared due (Line 13) and at least 22.5% of the estimated tax due (Line 19), this form is not a legal final return or declaration.

NOTICE: Failure to file a required return and/or to pay taxes due by due date will result in imposition of penalty and interest. Payment is due by 4/15 of the following year or the 15th day of the fourth month for fiscal filers even with an extension.